



Network Equity Limited

Tel: +61 2 8188 3450
Fax: +61 2 9633 4010
Email: contact@networkequity.com.au
Web: contact@networkequity.com.au

Postal: PO Box 1453, Parramatta CBD NSW 2124, Australia

Address:

Met Centre
Level 16, 60 Margaret Street
Sydney NSW 2000 Australia

Application for Shares – Stage 4

The Directors
Network Equity Limited
PO Box 1453, Parramatta CBD
NSW 2124, Australia

The party set out below hereby applies for the number of fully paid C Class shares in the capital of Network Equity Limited (**Company**) (**Shares**) at a price of **\$0.25 per Share** as set out in the table on page 3.

I/We agree that shares will not be allotted until funds are deposited into the Network Equity Limited bank account with application form emailed to allotment@networkequity.com.au or mailed to the address below; or application and cheque is received at Network Equity Limited, PO Box 1453, Parramatta CBD NSW 2124, Australia.

PAYMENT

Electronic Funds Transfer (preferred method)

Bank:	ANZ Bank
Account Name:	GOC Exchange
Swift code:	ANZBAU3M
BSB:	012 370
Account Number:	219362655
Reference:	<i>Shareholder Name</i>

The Applicant confirms that it agrees to be bound by the Constitution of the Company. You acknowledge and agree that:

- The Company is not listed on any Exchange and thus it will restrict you from selling your shares until such time as the Company is listed on an exchange or the Company is acquired by another company.
- The Directors of the Company, at the time of writing, are considering seeking a compliance listing on the Australian Stock Exchange (ASX) later in the next 18-24 months provided that at that time the Company is able to comply with the relevant listing conditions. The Directors plan to pursue a listing but cannot guarantee when it will occur or indeed, if it will occur.
- The Company is an investment company and its ultimate success may depend on the Company reaching its goal in equity raised and the rate of acquisition of goodwill asset. The Board offer no guarantee the Company will succeed.



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- The funds raised by this placement will enable the Company to continue its present expansion plan (see Investor Information Memorandum - August 2016) at www.networkequity.com.au or request a copy by email allotment@networkequity.com.au). Once a target of \$20 million has been successfully raised, it will substantially enhance the prospects of a successful listing on the ASX.
- As this placement is limited to “Sophisticated Investors” as defined in the Corporations Act, 20 or applicants who may qualify under other categories of the Corporations Act, acceptance of applications are at the discretion of Directors but as a general guide applicants will be accepted in order of receipt until the categories above are filled.



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To be completed by the Applicant

Registration details:

APPLICANT FULL NAME	
Sophisticated Investor	
Applicant ACN or ABN if company	
Applicant Address	
Drivers License ID	
Applicant Contact Telephone Number	
Applicant Email Address	
Number of Shares	
Applicant Amount	\$

If Applicant is an individual:

SIGNED BY)
)
) _____
 (signature)

In the presence of:

 Signature of witness Address

 Full name of witness (BLOCK LETTERS) Occupation

If Applicant is a Corporation:

EXECUTED BY)
 ACN:)
) _____
 (signature)

In accordance with the Corporations Act

 Director Director/Secretary



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Where the amount payable for any Shares to be issued by the Company pursuant to this Application is **less than \$500,000**, the Applicant either:

(a) warrants to the Company in Form “A” below that the Applicant is a “Sophisticated Investor” as that term is defined in the Corporations Act; OR

(b) attaches an original certificate in the form of Form “B” below given by a qualified accountant no more than six months before the date of this application, certifying that the Applicant:

- i. has net assets of at least \$2.5 million; or
- ii. has a gross income for each of the last two financial years of at least \$250,000 per year; OR

(c) warrants that the offer of Shares was received through a financial services licensee in accordance with Section 708(10) of the Corporations Act (if this category applies), the Company will require certain matters to be certified by the financial services licensee before the application is accepted and any issue of Shares is made); OR

(d) states that none of the above (a), (b), or (c) apply. If none of the above apply the Company will need to determine if you fall under any of the other categories in Section 708 of the Corporations Act prior to allotting the Shares the subject of the Application;



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Form A
LETTER TO WARRANT THE APPLICANT IS A SOPHISTICATED INVESTOR

To the Directors
Network Equity Limited

I/We hereby warrant that the Applicant on the attached form is a "Sophisticated Investor" as that term is defined in the Corporations Act.

Name Signature Date

Form B
CERTIFICATE PURSUANT TO SECTION 708(8)(C) OF THE CORPORATIONS ACT

I, _____ am a "qualified accountant" for the purposes of Section 708(8)(c) of the Corporation Act, being a member of the following professional body:

_____ ("Body")
and am subject to and in compliance with the Body's continuing professional development requirements.

I CERTIFY that the following investor has net assets of at least \$2.5 million or has a gross income for each of the last two (2) financial years* specified below of at least A\$250,000 a year.

Name of investor: _____

The last two financial years for which this certificate applies are 30 June 2015 and 30 June 2016.

Name Signature Date
as defined in the Income Tax Assessment Act 1997

NOTE: This Certificate is confidential and may only be provided to the individual, the company seeking to rely upon Section 708(8)(c), any employer of the individual and the Australian Securities & Investments Commission or their duly appointed agents.